

**PATIENT REGISTRATION**

Clear Form

ID: \_\_\_\_\_ Chart ID: \_\_\_\_\_ Patient Is:  Policy Holder  Responsible Party  
First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_ Middle Initial: \_\_\_\_\_  
Preferred Name: \_\_\_\_\_ Preferred Pronouns:  She/Her  He/Him  They/Them  Something Else: \_\_\_\_\_

Responsible Party ( if someone other than the patient )  
First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_ Middle Initial: \_\_\_\_\_  
Address: \_\_\_\_\_ Address 2: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_ Pager: \_\_\_\_\_  
Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Ext: \_\_\_\_\_ Cellular: \_\_\_\_\_  
Birth Date: \_\_\_\_\_ Soc Sec: \_\_\_\_\_ Drivers Lic: \_\_\_\_\_  
 Responsible Party is also a Policy Holder for Patient  Primary Insurance Policy Holder  Secondary Insurance Policy Holder

Patient Information  
Address: \_\_\_\_\_ Address 2: \_\_\_\_\_  
City: \_\_\_\_\_ State / Zip: \_\_\_\_\_ Pager: \_\_\_\_\_  
Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Ext: \_\_\_\_\_ Cellular: \_\_\_\_\_  
Sex Assigned at Birth:  Male  Female  Other: \_\_\_\_\_ Marital Status  Married  Single  Divorced  Separated  Widowed  
Birth Date: \_\_\_\_\_ Age: \_\_\_\_\_ Soc Sec: \_\_\_\_\_ Drivers Lic: \_\_\_\_\_  
E-mail: \_\_\_\_\_  I would like to receive correspondences via e-mail.

Section 2 | Section 3  
Employment Status:  Full Time  Part Time  Retired | Credit Card Payment \_\_\_\_\_  
Student Status:  Full Time  Part Time  
Medicaid ID: \_\_\_\_\_ Pref. Dentist: \_\_\_\_\_  
Employer ID: \_\_\_\_\_ Pref. Pharmacy: \_\_\_\_\_  
Carrier ID: \_\_\_\_\_ Pref. Hyg: \_\_\_\_\_

Primary Insurance Information  
Name of Insured: \_\_\_\_\_ Relationship to Insured:  Self  Spouse  Child  Other  
Insured Soc. Sec: \_\_\_\_\_ Insured Birth Date: \_\_\_\_\_  
Employer: \_\_\_\_\_ Ins. Company: \_\_\_\_\_  
Address: \_\_\_\_\_ Address: \_\_\_\_\_  
Address 2: \_\_\_\_\_ Address 2: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_ City, State, Zip: \_\_\_\_\_  
Rem. Benefits: \_\_\_\_\_ Rem. Deduct: \_\_\_\_\_

Secondary Insurance Information  
Name of Insured: \_\_\_\_\_ Relationship to Insured:  Self  Spouse  Child  Other  
Insured Soc. Sec: \_\_\_\_\_ Insured Birth Date: \_\_\_\_\_  
Employer: \_\_\_\_\_ Ins. Company: \_\_\_\_\_  
Address: \_\_\_\_\_ Address: \_\_\_\_\_  
Address 2: \_\_\_\_\_ Address 2: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_ City, State, Zip: \_\_\_\_\_  
Rem. Benefits: \_\_\_\_\_ Rem. Deduct: \_\_\_\_\_



**How did you hear about us?** (Check all that apply)

- Google/Search Engine
- Social Media (Facebook, Instagram, etc.)
- Online Reviews (Google, Yelp, etc.)
- Local advertising (print, radio, billboard, etc.)
- Referral from a friend/family member

If you were referred by a patient in our practice, *please write their name below* and we'll be sure to say THANK YOU next time we see them.

**What was the biggest factor in choosing our practice?** (Select one)

- Location/convenience
- Positive reviews
- Referral from someone I trust
- Services offered
- Other: \_\_\_\_\_

**Did you visit our website before booking?**

- Yes, and it was helpful
- Yes, but I couldn't find what I needed
- No



**Love your experience? Let others know!**

Your feedback helps others find our practice. If you had a great visit, we'd love for you to **leave us a quick Google review!**